



# Family Dentistry of Lowell

## PATIENT INFORMATION

To help us meet all your healthcare needs, please fill out this form completely in ink. If you have any questions or need assistance, please ask us and we will be happy to help. *Patient Information (Confidential):*

**Date:** \_\_\_\_\_

Name \_\_\_\_\_ Birthdate \_\_\_\_\_

SS# \_\_\_\_\_ **Driver's License #** \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ St \_\_\_\_\_ Zip \_\_\_\_\_

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ ext \_\_\_\_\_ Cell \_\_\_\_\_

**E-mail address** \_\_\_\_\_ (Please print very carefully)

Employer \_\_\_\_\_ Preferred Name \_\_\_\_\_

Minor  Single  Married  Widowed

**How did you hear about our office?** \_\_\_\_\_

Person to contact in case of an emergency \_\_\_\_\_ Phone \_\_\_\_\_

### **If patient is a minor:**

Mother's Name \_\_\_\_\_

Father's Name \_\_\_\_\_

Birthdate \_\_\_\_\_

Birthdate \_\_\_\_\_

Employer \_\_\_\_\_

Employer \_\_\_\_\_

Work phone # \_\_\_\_\_

Work phone # \_\_\_\_\_

SS# \_\_\_\_\_

SS# \_\_\_\_\_

**If college student,** name of college \_\_\_\_\_ City \_\_\_\_\_ St \_\_\_\_\_

Full time  Part time **Has student status been established with your insurance carrier? YES or NO**

### **Primary Dental Insurance Information**

Name of Insured \_\_\_\_\_ DOB \_\_\_\_\_ Relationship to patient \_\_\_\_\_

SS# \_\_\_\_\_ Member ID# \_\_\_\_\_ (located on your ID card)

Insurance Carrier \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Address \_\_\_\_\_ City \_\_\_\_\_ St \_\_\_\_\_ Zip code \_\_\_\_\_

Insurance Phone # \_\_\_\_\_ Group # \_\_\_\_\_

### **Secondary Dental Insurance Information**

Name of Insured \_\_\_\_\_ DOB \_\_\_\_\_ Relationship to patient \_\_\_\_\_

SS# \_\_\_\_\_ Member ID# \_\_\_\_\_ (located on your ID card)

Insurance Carrier \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Address \_\_\_\_\_ City \_\_\_\_\_ St \_\_\_\_\_ Zip code \_\_\_\_\_

Insurance Phone # \_\_\_\_\_ Group # \_\_\_\_\_

**(OVER)**

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

- yes**     **no**    Are you under a physician's care now? *If yes, please explain* \_\_\_\_\_
- yes**     **no**    Have you ever been hospitalized or had a major operation? *If yes, please explain* \_\_\_\_\_
- yes**     **no**    Have you ever had a serious head or neck injury? *If yes, please explain* \_\_\_\_\_
- yes**     **no**    Are you taking any medications, pills, or drugs? *If yes, please explain* \_\_\_\_\_
- yes**     **no**    Do you take, or have you taken Phen-Fen or Redux?
- yes**     **no**    Have you ever taken Fosamax, Boniva, Actonel or any cancer medications containing bisphosphonates?
- yes**     **no**    Are you on a special diet?    **Vitamin supplements** \_\_\_\_\_
- yes**     **no**    Do you use tobacco?
- yes**     **no**    Do you use controlled substances?    Height \_\_\_\_\_    Weight \_\_\_\_\_

**Women:** Are you pregnant/trying to get pregnant?  yes  no    Taking oral contraceptives?  yes  no    Nursing?  yes  no

**Are you allergic to any of the following?**     **Aspirin**     **Penicillin**     **other antibiotics** \_\_\_\_\_

**Codeine**     **Acrylic**     **Metal**     **Latex**     **Iodine**     **Local Anesthetics**     **Sedatives**     **Barbiturates**     **Sulfa**

**other** \_\_\_\_\_    **No known allergies** \_\_\_\_\_    (*Initials required*)

**Do you have, or have you had, any of the following?**

- |  |  |   |
|--|--|---|
| AIDS/HIV Positive <input type="checkbox"/> Yes <input type="checkbox"/> No         | Fainting spells/Dizziness <input type="checkbox"/> Yes <input type="checkbox"/> No | Osteoporosis <input type="checkbox"/> Yes <input type="checkbox"/> No               |
| Alzheimer's Disease <input type="checkbox"/> Yes <input type="checkbox"/> No       | Frequent cough <input type="checkbox"/> Yes <input type="checkbox"/> No            | Pain in Jaw Joints <input type="checkbox"/> Yes <input type="checkbox"/> No         |
| Anaphylaxis <input type="checkbox"/> Yes <input type="checkbox"/> No               | Frequent Diarrhea <input type="checkbox"/> Yes <input type="checkbox"/> No         | Parathyroid Disease <input type="checkbox"/> Yes <input type="checkbox"/> No        |
| Anemia <input type="checkbox"/> Yes <input type="checkbox"/> No                    | Frequent Headaches <input type="checkbox"/> Yes <input type="checkbox"/> No        | Psychiatric Care <input type="checkbox"/> Yes <input type="checkbox"/> No           |
| Arthritis/Gout <input type="checkbox"/> Yes <input type="checkbox"/> No            | Genital Herpes <input type="checkbox"/> Yes <input type="checkbox"/> No            | Radiation Treatments <input type="checkbox"/> Yes <input type="checkbox"/> No       |
| Artificial Heart Valve <input type="checkbox"/> Yes <input type="checkbox"/> No    | Glaucoma <input type="checkbox"/> Yes <input type="checkbox"/> No                  | Recent Weight Loss <input type="checkbox"/> Yes <input type="checkbox"/> No         |
| Artificial Joint <input type="checkbox"/> Yes <input type="checkbox"/> No          | Hay Fever <input type="checkbox"/> Yes <input type="checkbox"/> No                 | Renal Dialysis <input type="checkbox"/> Yes <input type="checkbox"/> No             |
| Asthma <input type="checkbox"/> Yes <input type="checkbox"/> No                    | Heart Attack/failure <input type="checkbox"/> Yes <input type="checkbox"/> No      | Rheumatic Fever <input type="checkbox"/> Yes <input type="checkbox"/> No            |
| Blood Disease <input type="checkbox"/> Yes <input type="checkbox"/> No             | Heart Murmur <input type="checkbox"/> Yes <input type="checkbox"/> No              | Rheumatism <input type="checkbox"/> Yes <input type="checkbox"/> No                 |
| Blood Transfusion <input type="checkbox"/> Yes <input type="checkbox"/> No         | Heart Pace Maker <input type="checkbox"/> Yes <input type="checkbox"/> No          | Scarlet Fever <input type="checkbox"/> Yes <input type="checkbox"/> No              |
| Breathing Problem <input type="checkbox"/> Yes <input type="checkbox"/> No         | Heart Trouble /disease <input type="checkbox"/> Yes <input type="checkbox"/> No    | Shingles <input type="checkbox"/> Yes <input type="checkbox"/> No                   |
| Bruise Easily <input type="checkbox"/> Yes <input type="checkbox"/> No             | Hemophilia <input type="checkbox"/> Yes <input type="checkbox"/> No                | Sickle Cell Disease <input type="checkbox"/> Yes <input type="checkbox"/> No        |
| Cancer <input type="checkbox"/> Yes <input type="checkbox"/> No                    | Hepatitis A <input type="checkbox"/> Yes <input type="checkbox"/> No               | Sinus Trouble <input type="checkbox"/> Yes <input type="checkbox"/> No              |
| Chemotherapy <input type="checkbox"/> Yes <input type="checkbox"/> No              | Hepatitis B or C <input type="checkbox"/> Yes <input type="checkbox"/> No          | Spina Bifida <input type="checkbox"/> Yes <input type="checkbox"/> No               |
| Chest Pains <input type="checkbox"/> Yes <input type="checkbox"/> No               | Herpes <input type="checkbox"/> Yes <input type="checkbox"/> No                    | Stomach/Intestinal Disease <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cold Sores/Fever Blisters <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood Pressure <input type="checkbox"/> Yes <input type="checkbox"/> No       | Stroke <input type="checkbox"/> Yes <input type="checkbox"/> No                     |
| Congenital Heart Disorder <input type="checkbox"/> Yes <input type="checkbox"/> No | High Cholesterol <input type="checkbox"/> Yes <input type="checkbox"/> No          | Swelling of Limbs <input type="checkbox"/> Yes <input type="checkbox"/> No          |
| Convulsions <input type="checkbox"/> Yes <input type="checkbox"/> No               | Hives or Rash <input type="checkbox"/> Yes <input type="checkbox"/> No             | Thyroid Disease <input type="checkbox"/> Yes <input type="checkbox"/> No            |
| Cortisone Medicine <input type="checkbox"/> Yes <input type="checkbox"/> No        | Hypoglycemia <input type="checkbox"/> Yes <input type="checkbox"/> No              | Tonsillitis <input type="checkbox"/> Yes <input type="checkbox"/> No                |
| Diabetes <input type="checkbox"/> Yes <input type="checkbox"/> No                  | Irregular Heartbeat <input type="checkbox"/> Yes <input type="checkbox"/> No       | Tuberculosis <input type="checkbox"/> Yes <input type="checkbox"/> No               |
| <b>What is your A1C #</b> _____  | Kidney Problems <input type="checkbox"/> Yes <input type="checkbox"/> No           | Tumors or Growths <input type="checkbox"/> Yes <input type="checkbox"/> No          |
| Drug Addiction <input type="checkbox"/> Yes <input type="checkbox"/> No            | Leukemia <input type="checkbox"/> Yes <input type="checkbox"/> No                  | Ulcers <input type="checkbox"/> Yes <input type="checkbox"/> No                     |
| Easily Winded <input type="checkbox"/> Yes <input type="checkbox"/> No             | Liver Disease <input type="checkbox"/> Yes <input type="checkbox"/> No             | Venereal Disease <input type="checkbox"/> Yes <input type="checkbox"/> No           |
| Emphysema <input type="checkbox"/> Yes <input type="checkbox"/> No                 | Low Blood Pressure <input type="checkbox"/> Yes <input type="checkbox"/> No        | Yellow Jaundice <input type="checkbox"/> Yes <input type="checkbox"/> No            |
| Epilepsy or Seizures <input type="checkbox"/> Yes <input type="checkbox"/> No      | Lung Disease <input type="checkbox"/> Yes <input type="checkbox"/> No              | Other _____   |
| Excessive Bleeding <input type="checkbox"/> Yes <input type="checkbox"/> No        | Mitral Valve Prolapse <input type="checkbox"/> Yes <input type="checkbox"/> No     |   |
| Excessive thirst <input type="checkbox"/> Yes <input type="checkbox"/> No          |  |   |

Name of previous Dentist and location \_\_\_\_\_ Date of last exam \_\_\_\_\_

Do your gums bleed while brushing or flossing? \_\_\_\_\_ Are your teeth sensitive to hot or cold? \_\_\_\_\_ Frequent headaches? \_\_\_\_\_

Are your teeth sensitive to sweet or sour foods? \_\_\_\_\_ Do you clench or grind your teeth? \_\_\_\_\_ Do you feel pain to any of your teeth? \_\_\_\_\_

Do you bite your lips or cheeks frequently? \_\_\_\_\_ Have you ever had complications with any extractions? \_\_\_\_\_ Prolonged bleeding? \_\_\_\_\_

Do you like your smile? \_\_\_\_\_ Have you had orthodontic treatment? \_\_\_\_\_ Do you wear partials or dentures? \_\_\_\_\_

Do you have any sores or lumps in or near your mouth? \_\_\_\_\_ Have you had head, neck, or jaw injuries? \_\_\_\_\_

Have you ever experienced any of the following problems with your jaw: Clicking \_\_\_\_\_ Pain (joint, ear, side of face) \_\_\_\_\_ Difficulty chewing \_\_\_\_\_

Difficulty in opening or closing \_\_\_\_\_?

**Authorization and Release**

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payors and/or health practitioners upon my request. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services on my behalf or my dependents.

\_\_\_\_\_  
Signature of patient (or parent/guardian if minor)

\_\_\_\_\_  
Date

## Patient Acknowledgement and Consent Form

Effective April 14, 2003, the new federal law known as the Health Insurance Portability and Accountability Act of 1996 ("HIPAA") requires that this office comply with certain rules regarding the maintenance of the privacy of your information that we have collected and will collect in the future.

To comply with one of HIPAA's requirements, we are offering you a copy of our Notice of Privacy Practices. This Notice of Privacy Practices contains the information that HIPAA requires us to disclose regarding our privacy practices.

Existing Michigan Law requires (in addition to our attempt to obtain your written acknowledgement, discussed above) us to first obtain your written consent prior to disclosing any of your information except for our disclosures in connection with: a defense to a claim challenging our professional competence; a review entity's functions; a claim for payment of fees; a third party payer's examination of our records; a court order as part of a criminal investigation; an identification of a dead body; a licensure investigation; or a child abuse/neglect investigation.

From time to time it may be necessary for us to make disclosures of your information in connection with your treatment. For example, we may make a referral to or consult with another dentist or health care professional, provide a specimen to a laboratory for testing or otherwise make disclosures of your information in connection with providing or coordinating your treatment.

### Patient Acknowledgement

*Please sign this form below under the heading "acknowledgement" to acknowledge that you may have a copy of our notices of privacy practices.*

I acknowledge that a copy of the Notice of Privacy Practices is available to me.

\_\_\_\_\_  
**Patient or Parent / Guardian Signature**

\_\_\_\_\_  
**Patient Name (please print)**

\_\_\_\_\_  
**Date**

### Patient Consent

*Please sign this form below under the heading "Consent" to consent to our disclosures of your information that we deem necessary in order to provide you with proper treatment and the use of your name and photograph.*

I consent to your disclosure of my information, which you deem necessary in connection with my treatment. I understand that such disclosures may not be the type listed above.

I authorize Family Dentistry of Lowell representatives to confirm dental appointments and mail information pertaining to dental appointments.

\_\_\_\_\_  
**Patient or Parent / Guardian Signature**

\_\_\_\_\_  
**Patient Name (please print)**

\_\_\_\_\_  
**Date**

Information such as appointments, treatment plans, cost, recommendations, etc. may be released to the following people:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

#### **For office use only.**

Patient refused to sign.

The following circumstances prohibited the patient from signing the Acknowledgement: \_\_\_\_\_

\_\_\_\_\_

An emergency situation prevented the patient from signing the Acknowledgement.

\_\_\_\_\_  
**Office Personnel Signature**

\_\_\_\_\_  
**Office Personnel Print Name**

\_\_\_\_\_  
**Date**

# Family Dentistry of Lowell

Dear Patient,

Your dental appointment is *reserved* time with the doctor and/or hygienist. Please read and sign the following:

We ask that *two business days* notice be given for scheduling changes and that any changes for scheduled appointments be made during our business hours by phone. Our office is open Monday, Tuesday, Thursday & Friday (subject to change). Cancellations left on the recorder after hours or communicated by email or text will be considered short notice cancellations.

Initial \_\_\_\_\_

A short notice cancellation or failing to arrive for your appointment, is subject to a fee of \$25.00 or more. A history of no show or late notice cancellations could result in dismissal from the practice.

Initial \_\_\_\_\_

Patients are responsible for knowing their appointment dates and times. We send confirmation texts and emails as a *courtesy*. To avoid getting multiple messages, *please confirm promptly*. You will continue to receive messages and calls until the appointment is confirmed.

Initial \_\_\_\_\_

We respect your time and make every effort to seat you promptly for your appointment. We ask that you show us the same courtesy by being on time. To be fair to the patients after you, If you arrive late for your appointment, we may need to reschedule.

Initial \_\_\_\_\_

I understand the appointment guidelines for Family Dentistry of Lowell.

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(signature)

# ADULT

Name \_\_\_\_\_

Date \_\_\_\_\_

It is our goal to educate our patients on proper dental care, overall health and nutrition. In order to do so, we ask you to please fill out this questionnaire.

This questionnaire is designed to aid us in identifying any habits that lead to dental related problems and to educate you, in order to prevent disease and achieve the best oral health.

1. Are there any special diets followed by you or any family members?  
If so, does that affect your food intake? Yes / No  
Yes / No
2. Would you say your diet is *good, fair or poor*?
3. List any vitamin supplements that you take \_\_\_\_\_
4. Do you frequently consume foods high in sugars? Yes / No
5. Do you snack between meals? Yes / No  
Examples:
6. Do you sip on a drink throughout the day? Yes / No  
Examples:
7. Do you drink alcohol more than 3 times per week? Yes / No
8. Do you chew on gum or suck on mints regularly? Yes / No
9. Do you frequently have dry mouth? Yes / No
10. Do you take any meds that cause dry mouth? Yes / No
11. Do you use tobacco products? Yes / No
12. Do you breathe through your *mouth or nose*? (Circle one)
13. Do you have fluoride in your water at home? Yes / No
14. How often do you brush? \_\_\_\_\_ per \_\_\_\_\_ Floss? \_\_\_\_\_ per \_\_\_\_\_
15. Are your teeth sensitive to *hot, cold or certain foods*? Yes / No
16. Has anyone ever told you that you have gum disease? Yes / No
17. Has anyone in your immediate family been treated for gum disease? Yes / No
18. Have you had any fillings in the last 3 years? Yes / No
19. Has anyone in your immediate family had fillings in the last 3 years? Yes / No
20. Have you had braces in the past? Yes / No
21. Are you undergoing Chemotherapy or Radiation Treatments? Yes / No
22. Have you been told that you snore in your sleep? Yes / No
23. Have you been told you have sleep apnea? Yes / No
24. Do you currently use or have you used in the past a C-PAP machine? Yes / No
25. Are you tired, fatigued or sleepy most days? Yes / No
26. What are the long term goals for your dental health? \_\_\_\_\_  
\_\_\_\_\_
27. Do you wish to change anything about your smile? \_\_\_\_\_  
\_\_\_\_\_