



Family Dentistry of Lowell

PATIENT INFORMATION

To help us meet all your healthcare needs, please fill out this form completely in ink. If you have any questions or need assistance, please ask us and we will be happy to help. Patient Information (Confidential):

Date: _____

Name _____ Birthdate _____

SS# _____ - _____ - _____ **Driver's License #** _____ - _____ - _____

Address _____ City _____ St _____ Zip _____

Home phone _____ Work phone _____ ext _____ Cell _____

E-mail address _____ (Please print very carefully)

Employer _____ Preferred Name _____

☐ Minor ☐ Single ☐ Married ☐ Widowed

How did you hear about our office? _____

Person to contact in case of an emergency _____ Phone _____

If patient is a minor:

Mother's Name _____

Birthdate _____

Employer _____

Work phone # _____

SS# _____

Father's Name _____

Birthdate _____

Employer _____

Work phone # _____

SS# _____

If college student, name of college _____ City _____ St _____

☐ Full time ☐ Part time **Has student status been established with your insurance carrier? YES or NO**

Primary Dental Insurance Information

Name of Insured _____ DOB _____ Relationship to patient _____

SS# _____ Member ID# _____ (located on your ID card)

Insurance Carrier _____ Employer _____

Insurance Address _____ City _____ St _____ Zip code _____

Insurance Phone # _____ Group # _____

Secondary Dental Insurance Information

Name of Insured _____ DOB _____ Relationship to patient _____

SS# _____ Member ID# _____ (located on your ID card)

Insurance Carrier _____ Employer _____

Insurance Address _____ City _____ St _____ Zip code _____

Insurance Phone # _____ Group # _____

(OVER)

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

- ☐ **yes** ☐ **no** Are you under a physician's care now? If yes, please explain _____
☐ **yes** ☐ **no** Have you ever been hospitalized or had a major operation? If yes, please explain _____
☐ **yes** ☐ **no** Have you ever had a serious head or neck injury? If yes, please explain _____
☐ **yes** ☐ **no** Are you taking any medications, pills, or drugs? If yes, please explain _____
☐ **yes** ☐ **no** Do you take, or have you taken Phen-Fen or Redux?
☐ **yes** ☐ **no** Have you ever taken Fosamax, Boniva, Actonel or any cancer medications containing bisphosphonates?
☐ **yes** ☐ **no** Are you on a special diet? Vitamin supplements _____
☐ **yes** ☐ **no** Do you use tobacco?
☐ **yes** ☐ **no** Do you use controlled substances? Height _____ Weight _____

Women: Are you pregnant/trying to get pregnant? ☐ yes ☐ no Taking oral contraceptives? ☐ yes ☐ no Nursing? ☐ yes ☐ no

Are you allergic to any of the following? ☐ **Aspirin** ☐ **Penicillin** ☐ **other antibiotics** _____
☐ **Codeine** ☐ **Acrylic** ☐ **Metal** ☐ **Latex** ☐ **Iodine** ☐ **Local Anesthetics** ☐ **Sedatives** ☐ **Barbiturates** ☐ **Sulfa**
☐ **other** _____ No known allergies _____ (Initials required)

Do you have, or have you had, any of the following?

- | | | | | | |
|---------------------------------|--|---------------------------|--|----------------------------|--|
| AIDS/HIV Positive | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting spells/Dizziness | <input type="checkbox"/> Yes <input type="checkbox"/> No | Osteoporosis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Alzheimer's Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent cough | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pain in Jaw Joints | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anaphylaxis | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Diarrhea | <input type="checkbox"/> Yes <input type="checkbox"/> No | Parathyroid Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Headaches | <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric Care | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis/Gout | <input type="checkbox"/> Yes <input type="checkbox"/> No | Genital Herpes | <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation Treatments | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Heart Valve | <input type="checkbox"/> Yes <input type="checkbox"/> No | Glaucoma | <input type="checkbox"/> Yes <input type="checkbox"/> No | Recent Weight Loss | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Joint | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hay Fever | <input type="checkbox"/> Yes <input type="checkbox"/> No | Renal Dialysis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Attack/failure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic Fever | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Murmur | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatism | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Transfusion | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Pace Maker | <input type="checkbox"/> Yes <input type="checkbox"/> No | Scarlet Fever | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breathing Problem | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Trouble /disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Shingles | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bruise Easily | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hemophilia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sickle Cell Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis A | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sinus Trouble | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chemotherapy | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis B or C | <input type="checkbox"/> Yes <input type="checkbox"/> No | Spina Bifida | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chest Pains | <input type="checkbox"/> Yes <input type="checkbox"/> No | Herpes | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stomach/Intestinal Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cold Sores/Fever Blisters | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood Pressure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Congenital Heart Disorder | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Cholesterol | <input type="checkbox"/> Yes <input type="checkbox"/> No | Swelling of Limbs | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Convulsions | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hives or Rash | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cortisone Medicine | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hypoglycemia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tonsillitis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes | <input type="checkbox"/> Yes <input type="checkbox"/> No | Irregular Heartbeat | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| What is your A1C # _____ | | Kidney Problems | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tumors or Growths | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Drug Addiction | <input type="checkbox"/> Yes <input type="checkbox"/> No | Leukemia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcers | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Easily Winded | <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Venereal Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Emphysema | <input type="checkbox"/> Yes <input type="checkbox"/> No | Low Blood Pressure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Yellow Jaundice | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Epilepsy or Seizures | <input type="checkbox"/> Yes <input type="checkbox"/> No | Lung Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| Excessive Bleeding | <input type="checkbox"/> Yes <input type="checkbox"/> No | Mitral Valve Prolapse | <input type="checkbox"/> Yes <input type="checkbox"/> No | Other _____ | |
| Excessive thirst | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | |

Name of previous Dentist and location _____ Date of last exam _____
Do your gums bleed while brushing or flossing? _____ Are your teeth sensitive to hot or cold? _____ Frequent headaches? _____
Are your teeth sensitive to sweet or sour foods? _____ Do you clench or grind your teeth? _____ Do you feel pain to any of your teeth? _____
Do you bite your lips or cheeks frequently? _____ Have you ever had complications with any extractions? _____ Prolonged bleeding? _____
Do you like your smile? _____ Have you had orthodontic treatment? _____ Do you wear partials or dentures? _____
Do you have any sores or lumps in or near your mouth? _____ Have you had head, neck, or jaw injuries? _____
Have you ever experienced any of the following problems with your jaw: Clicking _____ Pain (joint, ear, side of face) _____ Difficulty chewing _____
Difficulty in opening or closing _____?

Authorization and Release

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payors and/or health practitioners upon my request. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services on my behalf or my dependents.

Signature of patient (or parent/guardian if minor)

Date

Patient Acknowledgement and Consent Form

Effective April 14, 2003, the new federal law known as the Health Insurance Portability and Accountability Act of 1996 ("HIPAA") requires that this office comply with certain rules regarding the maintenance of the privacy of your information that we have collected and will collect in the future.

To comply with one of HIPAA's requirements, we are offering you a copy of our Notice of Privacy Practices. This Notice of Privacy Practices contains the information that HIPAA requires us to disclose regarding our privacy practices.

Existing Michigan Law requires (in addition to our attempt to obtain your written acknowledgement, discussed above) us to first obtain your written consent prior to disclosing any of your information except for our disclosures in connection with: a defense to a claim challenging our professional competence; a review entity's functions; a claim for payment of fees; a third party payer's examination of our records; a court order as part of a criminal investigation; an identification of a dead body; a licensure investigation; or a child abuse/neglect investigation.

From time to time it may be necessary for us to make disclosures of your information in connection with your treatment. For example, we may make a referral to or consult with another dentist or health care professional, provide a specimen to a laboratory for testing or otherwise make disclosures of your information in connection with providing or coordinating your treatment.

Patient Acknowledgement

Please sign this form below under the heading "acknowledgement" to acknowledge that you may have a copy of our notices of privacy practices.

I acknowledge that a copy of the Notice of Privacy Practices is available to me.

Patient or Parent / Guardian Signature

Patient Name (please print)

Date

Patient Consent

Please sign this form below under the heading "Consent" to consent to our disclosures of your information that we deem necessary in order to provide you with proper treatment and the use of your name and photograph.

I consent to your disclosure of my information, which you deem necessary in connection with my treatment. I understand that such disclosures may not be the type listed above.

I authorize Family Dentistry of Lowell representatives to confirm dental appointments and mail information pertaining to dental appointments.

Patient or Parent / Guardian Signature

Patient Name (please print)

Date

Information such as appointments, treatment plans, cost, recommendations, etc. may be released to the following people:

For office use only.

Patient refused to sign.

The following circumstances prohibited the patient from signing the Acknowledgement: _____

An emergency situation prevented the patient from signing the Acknowledgement.

Office Personnel Signature

Office Personnel Print Name

Date

APPOINTMENT GUIDELINES

Your dental appointment is ***reserved*** with the Dentist and/or Hygienist. Please read and sign the following:

- We ask that ***two business days notice*** be given for scheduling changes and that any changes for scheduled appointments be made during our business hours by phone. Our office is open Monday, Tuesday, Thursday & Friday (subject to change). Cancellations left on the recorder after hours or communicated by email or text will be considered short notice cancellations.
- A short notice cancellation or failing to arrive for your appointment is subject to a fee of \$25.00 or more. A history of no show or late notice cancellations could result in dismissal from the practice.
- Patients are responsible for knowing their reserved appointment dates and times. We send reminders as a ***courtesy***. Reminders will prompt your acknowledgement. To avoid getting multiple messages, ***please respond promptly***. You will continue to receive messages and calls until the appointment is confirmed.
- We respect your time and make every effort to seat you promptly for your appointment. We ask that you show us the same courtesy by being on time. To be fair to patients after you, If you arrive late for your appointment, we may need to reschedule.

I understand the appointment guidelines for Family Dentistry of Lowell

(signature)

INSURANCE GUIDELINES

Our office is an ***Independent Provider*** with all insurance companies. Please read and sign the following:

- As a courtesy, we will gladly submit and process your insurance claims and ***estimate*** the portion that will not be covered by your insurance. The estimated amount not covered by your insurance is due at the time of service.
- Our estimates are based on the information we received from your benefit plan, and we cannot guarantee the accuracy of this information. Our office will gladly send a predetermination upon request. Please understand that insurance companies may take up to 90 days to respond.
- Your insurance is a contract between you, your employer, and the insurance company. It is important that you understand we are not a party to that contract. The goal of our practice is to provide our patients with the highest quality dental care available today. Therefore, our treatment is not dictated by your insurance. It is personalized to you.

I understand the insurance guidelines for Family Dentistry of Lowell

(signature)

ADULT

Name_____

Date_____

It is our goal to educate our patients on proper dental care, overall health and nutrition. In order to do so, we ask you to please fill out this questionnaire.

This questionnaire is designed to aid us in identifying any habits that lead to dental related problems and to educate you, in order to prevent disease and achieve the best oral health.

1. Are there any special diets followed by you or any family members?
If so, does that affect your food intake? Yes / No
Yes / No
2. Would you say your diet is *good, fair* or *poor*?
3. List any vitamin supplements that you take_____
4. Do you frequently consume foods high in sugars? Yes / No
5. Do you snack between meals? Yes / No
Examples:
6. Do you sip on a drink throughout the day? Yes / No
Examples:
7. Do you drink alcohol more than 3 times per week? Yes / No
8. Do you chew on gum or suck on mints regularly? Yes / No
9. Do you frequently have dry mouth? Yes / No
10. Do you take any meds that cause dry mouth? Yes / No
11. Do you use tobacco products? Yes / No
12. Do you breathe through your *mouth* or *nose*? (Circle one)
13. Do you have fluoride in your water at home? Yes / No
14. How often do you brush? _____per_____ Floss? _____per_____
15. Are your teeth sensitive to *hot, cold* or *certain foods*? Yes / No
16. Has anyone ever told you that you have gum disease? Yes / No
17. Has anyone in your immediate family been treated for gum disease? Yes / No
18. Have you had any fillings in the last 3 years? Yes / No
19. Has anyone in your immediate family had fillings in the last 3 years? Yes / No
20. Have you had braces in the past? Yes / No
21. Are you undergoing Chemotherapy or Radiation Treatments? Yes / No
22. Have you been told that you snore in your sleep? Yes / No
23. Have you been told you have sleep apnea? Yes / No
24. Do you currently use or have you used in the past a C-PAP machine? Yes / No
25. Are you tired, fatigued or sleepy most days? Yes / No
26. What are the long term goals for your dental health?_____
27. Do you wish to change anything about your smile? _____